

Personal Details of Applicant 1	
Surname Mr Mrs Ms Miss Dr	
First Name(s)	
Date of Birth / /	Country of Birth
NZ Residency Held?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Marital Status <input type="checkbox"/> Married <input type="checkbox"/> De Facto <input type="checkbox"/> Single	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female
DOB of Dependents <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Current Residential Address  	
Postal Address (if different from above)	
Time At This Address <input type="text"/> Years <input type="text"/> Months	
If less than 3 years what was your previous address:      Years      Months _____ _____ _____	
Are you currently? (Please tick one) <input type="checkbox"/> Renting <input type="checkbox"/> Boarding <input type="checkbox"/> Living in own home <input type="checkbox"/> Other	
Home Phone Number ( )	Work Phone Number ( )
Mobile Phone Number	Other ( )
Email: Home  Work	

Personal Details of Applicant 2	
Surname Mr Mrs Ms Miss Dr	
First Name(s)	
Date of Birth / /	Country of Birth
NZ Residency Held?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Marital Status <input type="checkbox"/> Married <input type="checkbox"/> DeFacto <input type="checkbox"/> Single	Sex <input type="checkbox"/> Male <input type="checkbox"/> Female
<b>FILL OUT DETAILS BELOW ONLY IF DIFFERENT FROM APPLICANT 1</b>	
DOB of Dependents <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	
Current Residential Address  	
Postal Address (if different from above)	
Time At This Address <input type="text"/> Years <input type="text"/> Months	
If less than 3 years what was your previous address:      Years      Months _____ _____ _____	
Are you currently? (Please tick one) <input type="checkbox"/> Renting <input type="checkbox"/> Boarding <input type="checkbox"/> Living in own home <input type="checkbox"/> Other	
Home Phone Number ( )	Work Phone Number ( )
Mobile Phone Number	Other ( )
Email: Home  Work	

Employment	
Main Source of Income <input type="checkbox"/> Salary/Wages <input type="checkbox"/> Self Employed <input type="checkbox"/> Other	
Occupation	
Employer/Business Name	
Type of Business	
How Long <input type="text"/> Years <input type="text"/> Months	
If less than 3 years, prior to that  _____ _____	
_____ _____	

Employment	
Main Source of Income <input type="checkbox"/> Salary/Wages <input type="checkbox"/> Self Employed <input type="checkbox"/> Other	
Occupation	
Employer/Business Name	
Type of Business	
How Long <input type="text"/> Years <input type="text"/> Months	
If less than 3 years, prior to that  _____ _____	
_____ _____	





**CLIENT DECLARATIONS**

**I/We are aware:**

- that the personal information collected in this form and in the course of my dealings with the Adviser is collected initially for the purposes of assessing my application for mortgage finance and may be given to a number of Lenders at the Adviser’s discretion. If my application is successful, I understand that the information will be used by the Lender for the purpose of administering the loan, and by the Lender and Adviser for administering any ongoing commission payments to the Adviser. If the Adviser has an arrangement with the Lender that the Lender will pay an ongoing commission over the term of my loan, the Lender will periodically disclose the loan balance to the Adviser. I understand that the Adviser and Lender might also use my personal information for the purposes of market research and from time to time to notify me of products or services that may be of interest to me.
- that the Lender will, from time to time, make the information available to the Lender’s mortgage insurer (if any), any person with whom the Lender proposes to enter into contractual arrangements, any security trustee and any assignee or potential assignee of the Lender’s rights (the “Recipients”)

The name and address of the Adviser firm that will hold the information is:

Name Gary Haberfield Address 1786 River Road, Flagstaff HAMILTON 3210

and also any Lenders approached by the Adviser in the course of arranging the loan. I/we understand that I/we are not required by law to provide any personal information to the Adviser, but that failure to do so might prejudice the chances of obtaining finance.

**I/We authorise:**

- The Adviser, the Lender and the Recipients to collect personal information about me from third parties including, but not restricted to, credit reporting agencies, banks and employers, and for those third parties to disclose information to the Adviser, the Lender and the Recipients.
- The Lender to disclose my personal information to the Adviser during the term of the loan in order to answer my queries or assist me with my financial arrangements as my circumstances change.
- The Adviser, the Lender and the Recipients to disclose my personal information to credit reporting agencies and also to any third party making an authorised enquiry about me
- The credit reporting agencies of the Adviser, the Lender and the Recipients to hold my personal information on their systems and to use my personal information to provide their credit reporting services.
- The credit reporting agencies of the Adviser, the Lender and the Recipients to provide my personal information to customers using their credit reporting services.
- The Adviser, the Lender and the Recipients to use the services of their credit reporting agencies in future for purposes related to the provision of the loan and/or any other credit to me. This authorisation shall include the use of any monitoring services to receive updates about me if any of the personal information held about me changes.
- The Adviser, the Lender and the Recipients to give information to credit reporting agencies about my default in any payment obligations.
- The credit reporting agencies of the Adviser, the Lender and the Recipients to provide information about my default in any payment obligations to other customers of the credit reporting agencies.

**I/We understand:**

- That pursuant to the Privacy Act 1993, I/we have a right to request access to and correction of any personal information held by the adviser or by the lender.

**I/We confirm:**

- that the information contained in this application is true and correct.
  - I/We will meet legal and valuation costs.
  - I am/we are not registered for GST and will not be with respect to the security property.
  - or,** [Select <I am/will be>/ <We are/will be>] registered for GST but the security property is not/will not be used for the purposes of a taxable activity.
  - or,** [Select <I am/will be>/ <We are/will be>] registered for GST and the security property is/will be used for the purposes of a taxable activity.
- (delete non applicable confirmations)*

Signed by Client ..... Signed by Client..... Date: .....

Full Name ..... Full Name .....